

## RENTAL PROPERTIES

**DETAILS OF THE PROPERTY:**

**ADDRESS:** \_\_\_\_\_

**DATE OF PURCHASE:** \_\_\_\_\_ **PURCHASE PRICE:** \$ \_\_\_\_\_ **COSTS:** \$ \_\_\_\_\_

**DATE FIRST BECAME INCOME PRODUCING:** \_\_\_\_\_

**NUMBER OF WEEKS RENTED:** \_\_\_\_\_

**N.B.** If the property has been used as a home when it becomes available to rent out you will need to have a valuation done at this point in time for Capital Gains Tax purposes.

**INCOME:**

Total Rental Income Received 1/7/23- 30/6/24:

**EXPENSES:**

\$

- Advertising \_\_\_\_\_
- Bank charges \_\_\_\_\_
- Body corporate fees \_\_\_\_\_
- Cleaning and rubbish removal \_\_\_\_\_
- Commission to agent \_\_\_\_\_
- Council rates \_\_\_\_\_
- Electricity \_\_\_\_\_
- Garden/yard work \_\_\_\_\_
- Insurance \_\_\_\_\_
- Interest on loan \_\_\_\_\_
- Land Tax \_\_\_\_\_
- Legal and accounting \_\_\_\_\_
- Letting fee \_\_\_\_\_
- Pest control \_\_\_\_\_
- Repairs & maintenance \_\_\_\_\_
- Stationery, postage & telephone \_\_\_\_\_
- Water rates \_\_\_\_\_

**CAPITAL IMPROVEMENTS:** Please include details of the item, the cost and the date.

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List all assets in the house/flat/unit along with a value for each item and the Date Purchased:

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All Other Expenses:

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